GPM Metals

The Walker Gossan Project:

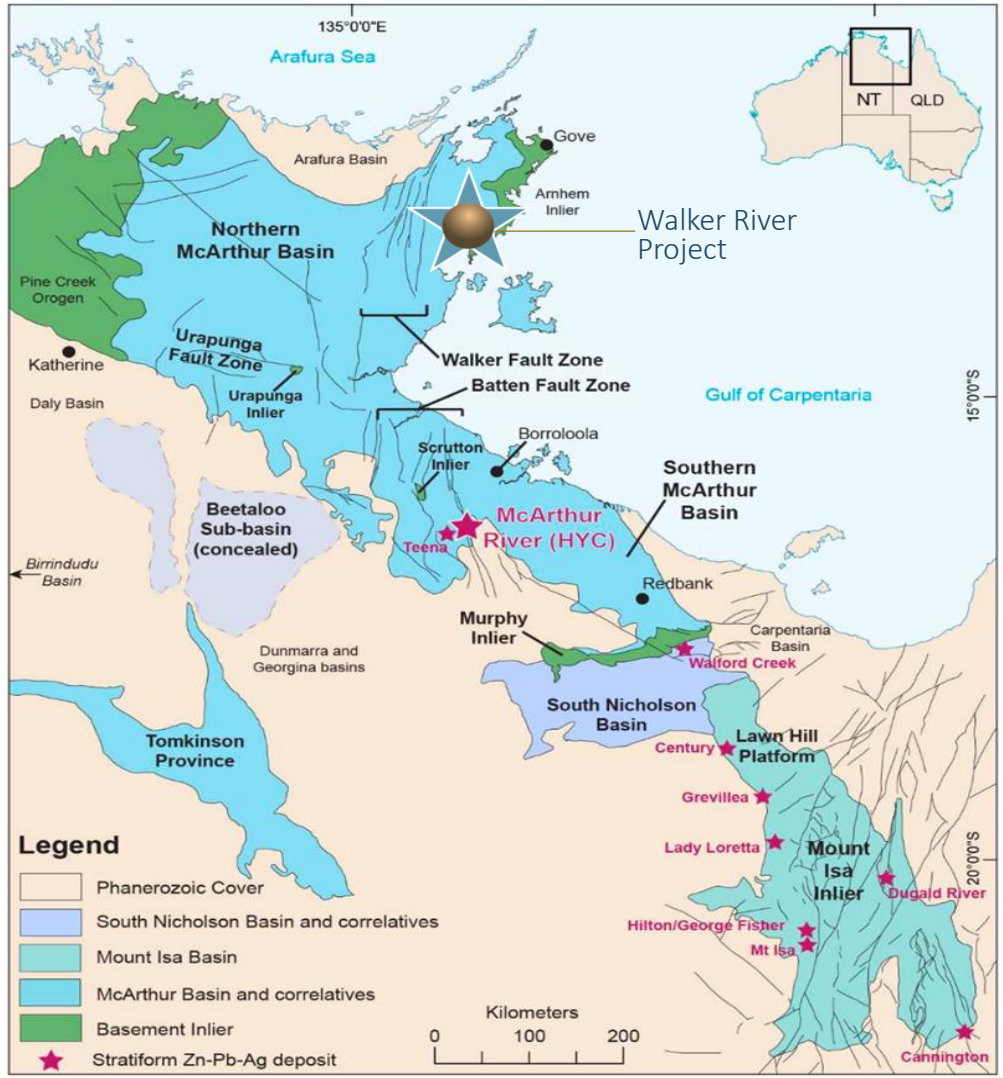
A Top-Tier Zinc-Lead-Silver Opportunity in the Northern McArthur Basin, Australia

FORWARD LOOKING STATMENTS

This presentation contains certain forward-looking statements. wherever possible, words such as "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict" or "potential" or the negative or other variations of these words, or similar words or phrases, have been used to identify these forward-looking statements. these statements reflect management's current beliefs and are based on information currently available to management as at the date hereof.

Forward-looking statements involve significant risk, uncertainties and assumptions. many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements.

These factors should be considered carefully, and readers should not place undue reliance on the forward-looking statements. although the forward-looking statements contained in this presentation are based upon what management believes to be reasonable assumptions, the company cannot assure readers that actual results will be consistent with these forward-looking statements. the company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law. Kent Balas (Exploration Manager) of GPM Metals Inc., is the qualified person, within the meaning of NI 43-101 and has reviewed the technical content of this presentation.



Top-Tier Location in Northern Australia

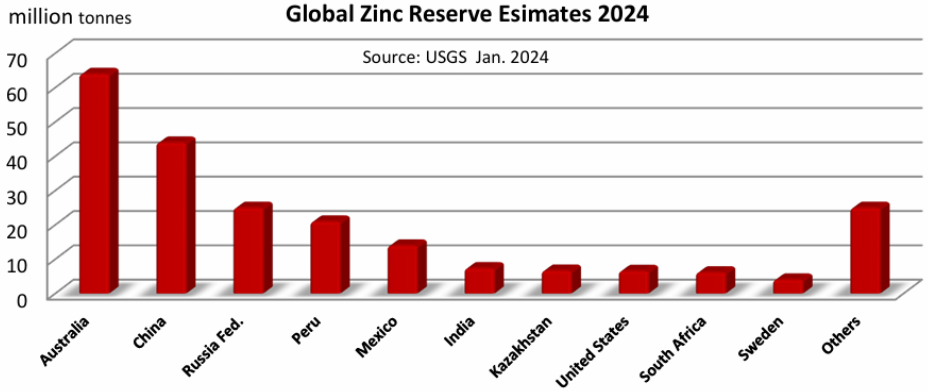
The McArthur River-Mt. Isa Trend is the world's most prolific zinc-silver producing geological trend, known for hosting some of the world's largest and richest SEDX-type zinc/ silver/lead deposits.

The Walker Trough region was identified by the Northern Territory Geological Survey team as being a direct analogy of the Zn-Ag-Pb endowed Batten Fault trough which contains the MacArthur River Zinc mine.

THE WORLD ZINC FACTBOOK 2024

Zinc Reserves

Australia has the largest zinc reserves of around 64 million tonnes, followed by China with 44 million tonnes, Russia with 25 million tonnes, Peru with 21 million tonnes, and Mexico with 14 million tonnes.

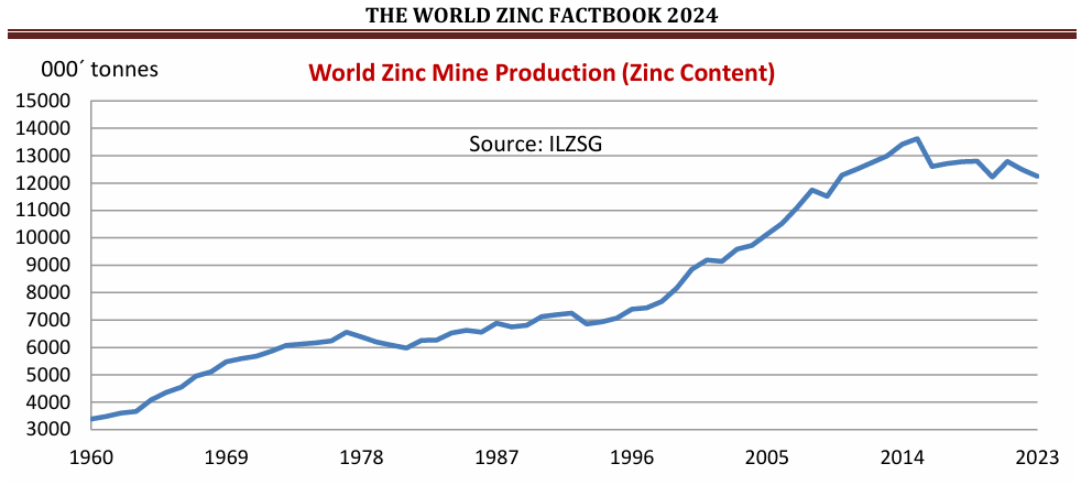


*Reserves refer to legally, economically, and technically feasible resources to be extracted for a profit as per recognized standards such as JORC, NI 43-101, and SAMREC. Different jurisdictions may develop their own classification codes.

INTERNATIONAL LEAD AND ZINC STUDY GROUP Page 8

Upcoming Zinc Shortage ???

- 6 of the Top 10 Zinc mines close in the next 11 years
- Many Zinc Exploration/Developers are stalled
- 1.950,000 tonnes of production to replace by 2036



Top Producing Zinc Mines

Ranking	Mine	Project Closure	Zn Prod. 2023
1	Red Dog: Alaska	2031	500,000
2	Rampura Agucha: India	2033	450,000
3	Antamina/Peru	2036	370,000
4	Mt. Isa: Aus	2036	280,000
5	McArthur River: Aus	2040	260,000
6	Gamsberg: S. Africa	2052	250,000
7	Kipushi: DRC: 2024	2040	240,000
8	Sindesar Khurd: India	2029	175,000
9	San Cristobal: Bolivia	2030	175,000
10	Dugald River: Aus	2044	150,000
1.9 Million tonnes prod. to replace in next 11 years			1,950,000

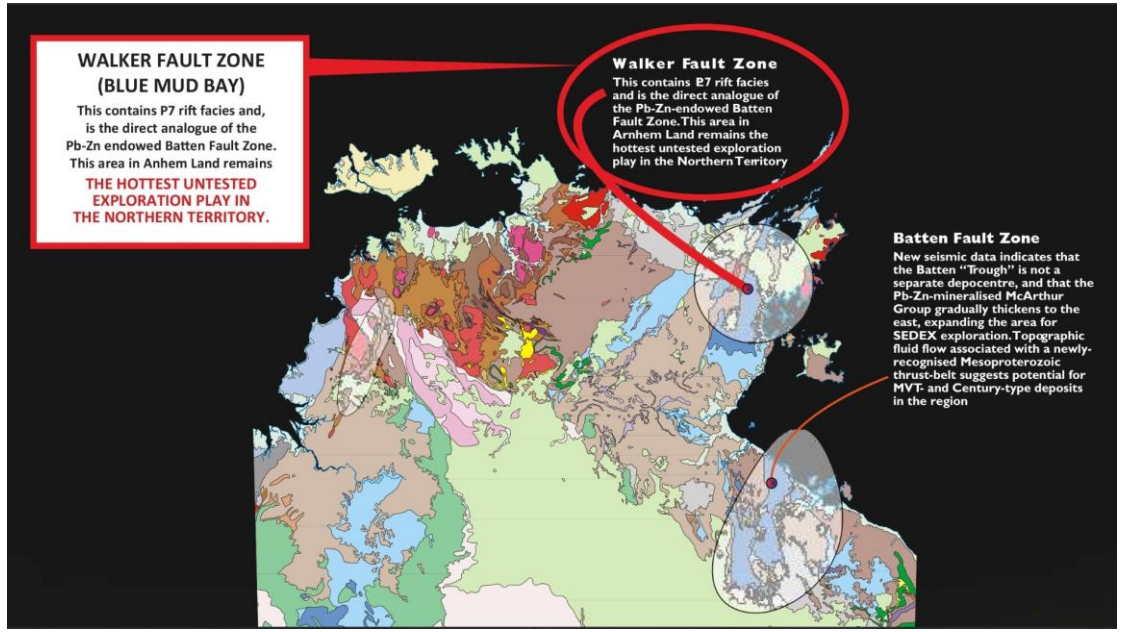
(Source: Mining Technology/Global Data June 18, 2024)

Edit: 7: Kipushi DRC added

Zinc Exploration/Developers

Project	Country	Maj. Owner	Status	Commodities	Res. (Mt)	Projected Prod
Selwyn	Canada	Yunnan Chihong	Feasibility	Lead,Zinc	19.2	Stalled
Admiral Bay	Australia	Metalcity	Pre-Feas	Barite,Lead,Silver,Zinc	7	Stalled
Teena	Australia	Teck	Adv Exploration	Lead/Zinc	6.6	In Progress
Hermosa	United States	South32	Feasibility	Copper,Gold,Lead,Zinc	6.5	**132,000**
Big Syncline	South Africa	Vedanta	Adv Exploration	Lead, Zinc	4.6	Stalled
Bahuerachi	Mexico	Jinchuan	Adv Exploration	Copper,Gold,Zinc Silver	4.6	Stalled
Citronen Fjord	Greenland	Almeera	Feasibility	Lead,Zinc	4	Stalled
Ayawica	Peru	Tinka	Pre-Feas	Copper,Gold,Zinc,Silver	3.9	In Progress
Hackett River	Canada	Glencore	Pre-Feas	Copper,Gold,Lead, Silver,Zinc	3.7	Stalled

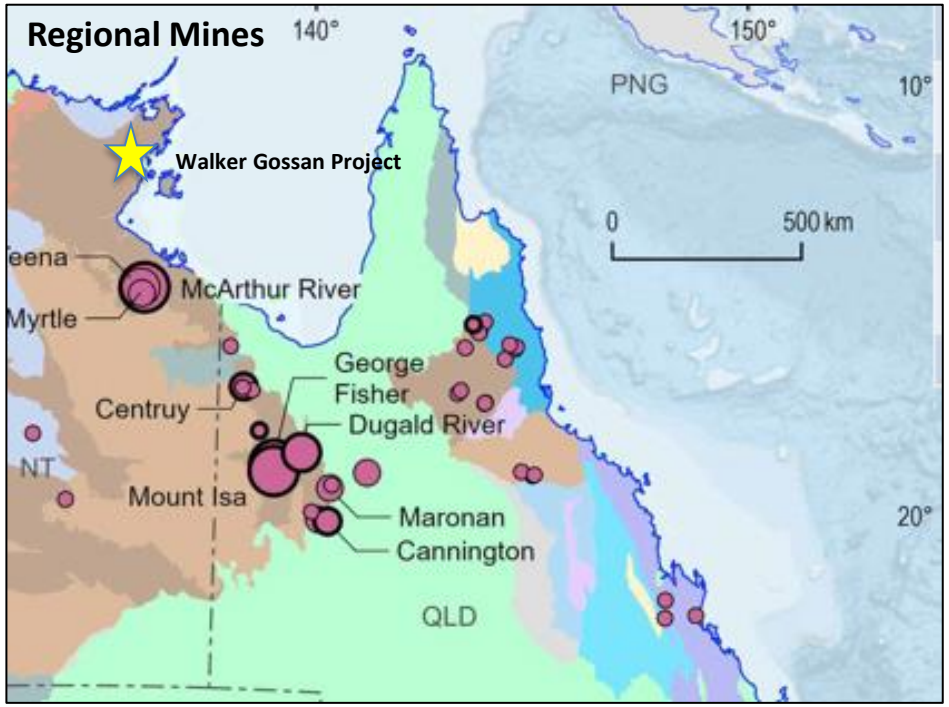
Top ten zinc projects — 2022 - MINING.COM **Edits: Kipushi DRC deleted**



***"The* hottest untested exploration play in The Northern Territory"**

2004 publication of the Australian Northern Territory Geological Survey.

1. 1,935 sq km in an under-explored Tier-1 base metals district
2. Proximity to premier McArthur River, Century and Mount Isa deposits
3. Drill-ready geophysical targets (Q3 2025)
4. Traditional Owners Exploration Access Granted
5. Experienced technical and executive team
6. Received AUS$150K funding from the Northern Territory Government as part of the *"Resourcing the Territory"* initiative



Property	Tonnes	Ag g/t	Z %	Pb %	$ per t ore	In Situ Value
MacArthur River	227,000,000	41	9.2	4.1	$360	**$81 Billion**
George Fisher:	150,000,000	151	9.3	6.5	$539	**$80 Billion**
Cannington:	44,000,000	538	4.4	11.5	$968	**$42 Billion**

Silver @ $35 Oz Zinc @ $2500 t Lead @ $2,000 t

The figures stated above are historical in nature and used for reference purposes only

Source:

Deposit Portal - HYC

Geology and genesis of the George Fisher Zn-Pb-Ag deposit Mount Isa, Australia

PorterGeo Database - Ore Deposit Description

A UNIQUE EXPLORATION OPPORTUNITY: LARGE UNDER-EXPLORED PROJECT

Walker Gossan Project History

1972: CRAE (now Rio Tinto Exploration- RTX) sampled 2.7% Pb from outcrop of a silicified, ferruginous gossan hosted within the Balbirini Dolostone. Further work on the area which includes the Walker Gossan was limited due to land access restrictions.

2006: RTX were granted ELs in 2006 including 24305.

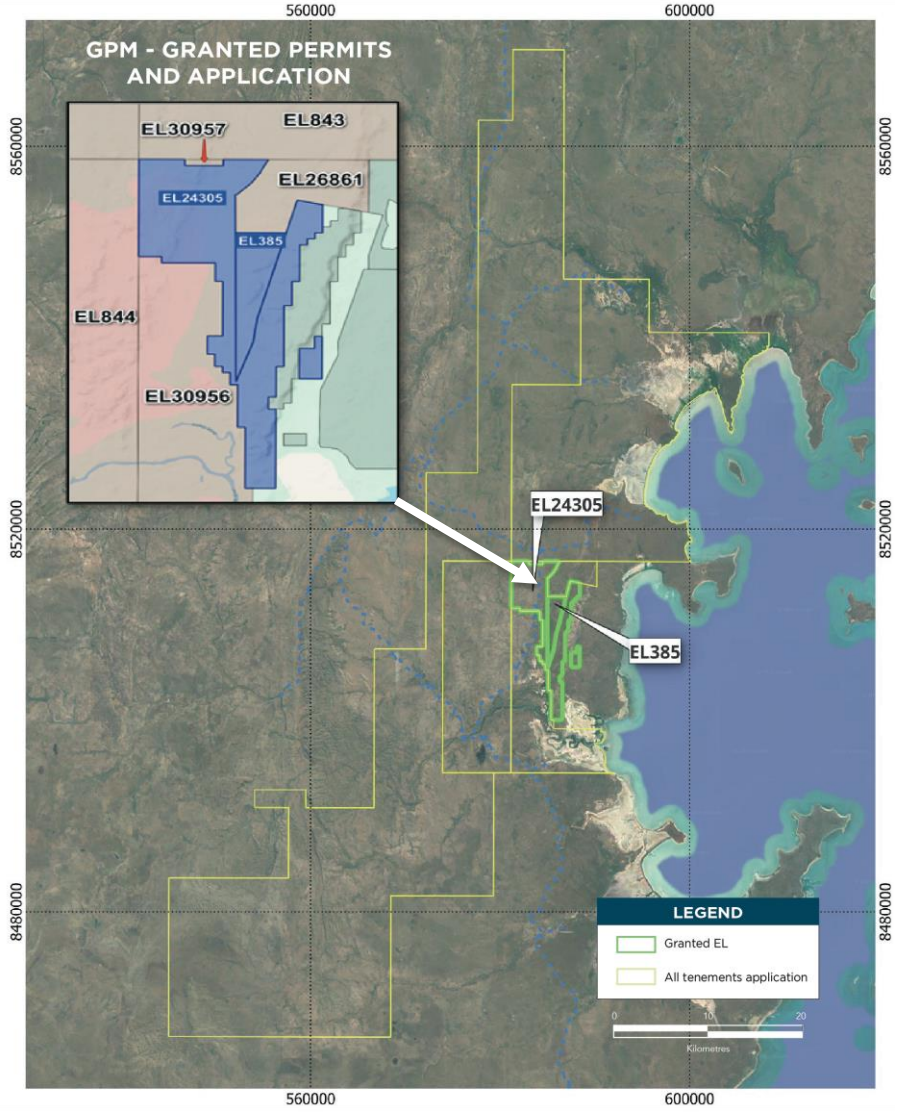
2015: RTX/GPM Earn-in agreement: GPM took on operation of ELs 385 & 24305. (combined 4,200 hectares).

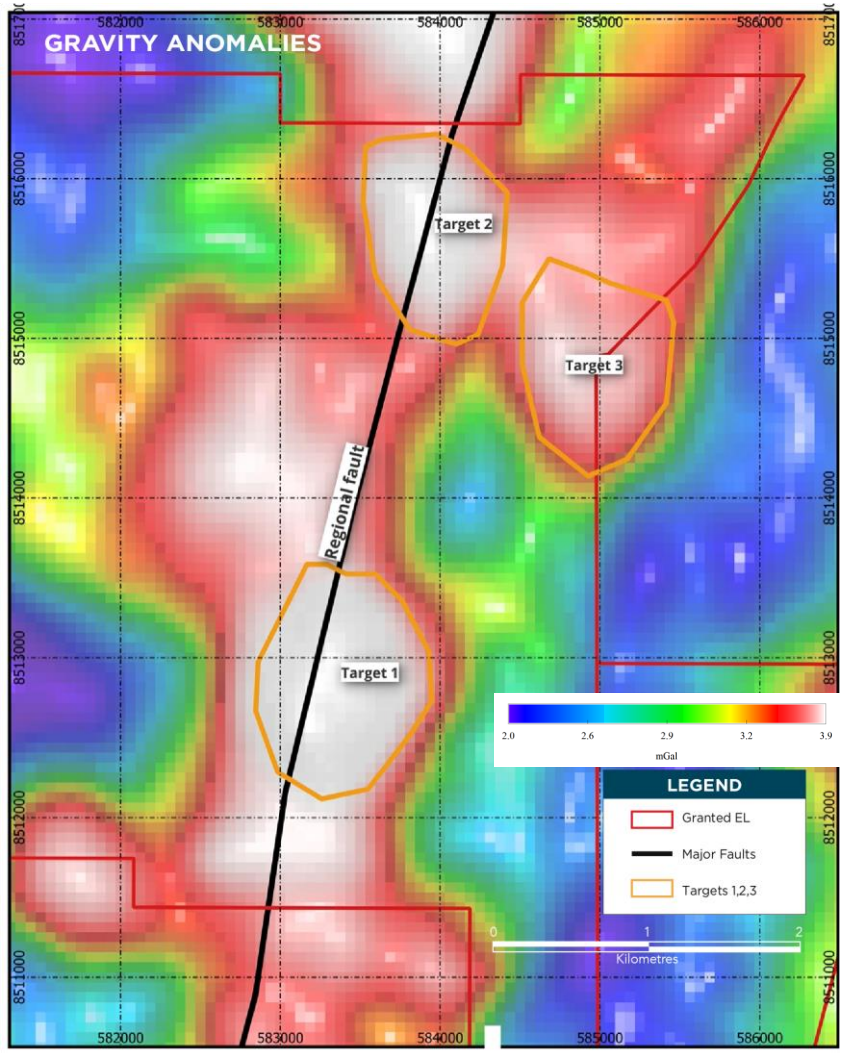
2022: Examination of soil geochemistry and geophysical surveys led to interest in the northern portion of EL 24305. Soil samples showing a discrete and large Mn-K at the "Dyke" prospect and a Thallium/Manganese anomaly at the "Gap" prospect. Previous research in the MacArthur River Basin (e.g. Large et. al., 2001) established weakly anomalous Thallium is detectable for several hundred meters above "SEDEX" type deposits in the overlying sedimentary rocks.

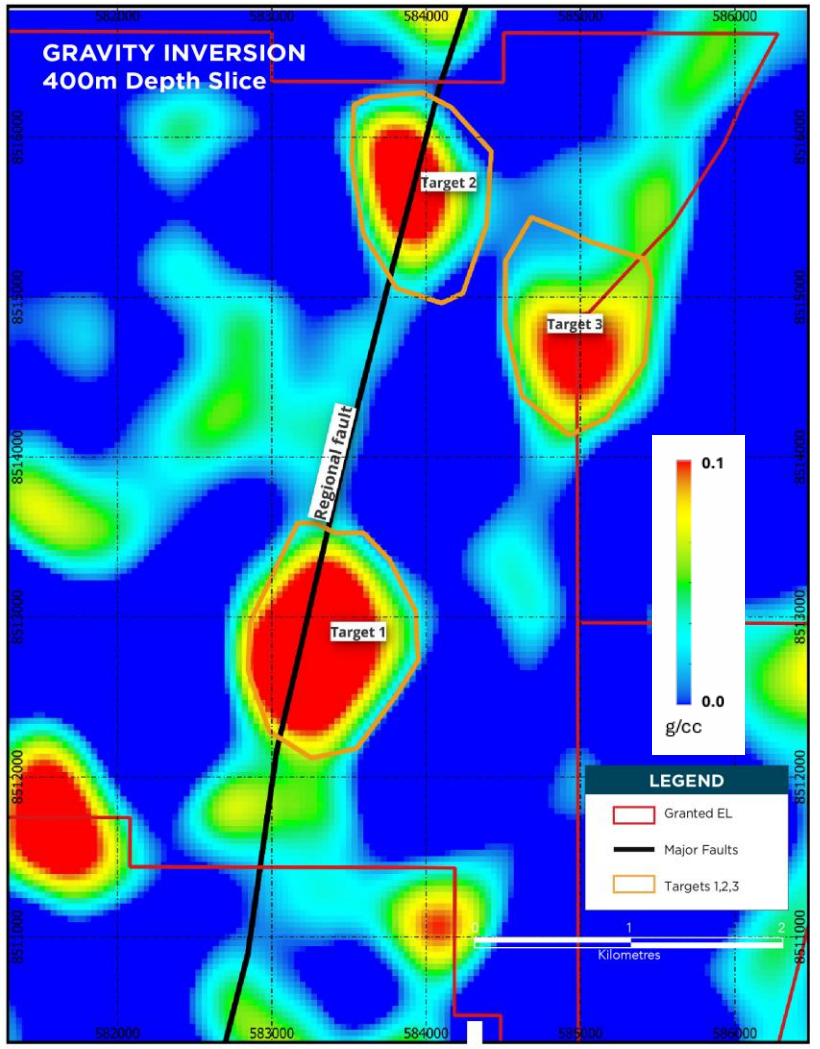
2023: $150k grant from the NT Mines as part of the "*Resourcing the Territory*" initiative
Airborne Gravity Gradiometric (AGG) survey successfully identified targets in the northern part of the granted tenement (#24305)

2024: GPM completed the purchase of the entire land package (1,935 sq. km.) from Rio Tinto
- Exploration Access with Traditional Owners and NLC on Tenements 24305 and 385
- Independent Archaeological Survey across permitted areas.

2025: $150k Grant from the NT Mines as part of the "*Resourcing the Territory*" initiative
August-October 2025
- Extensive Mapping and Sampling program
- 3,000 metre drill campaign







Large Untested *coincident* Gravity, Radiometric and Vegetation anomalies

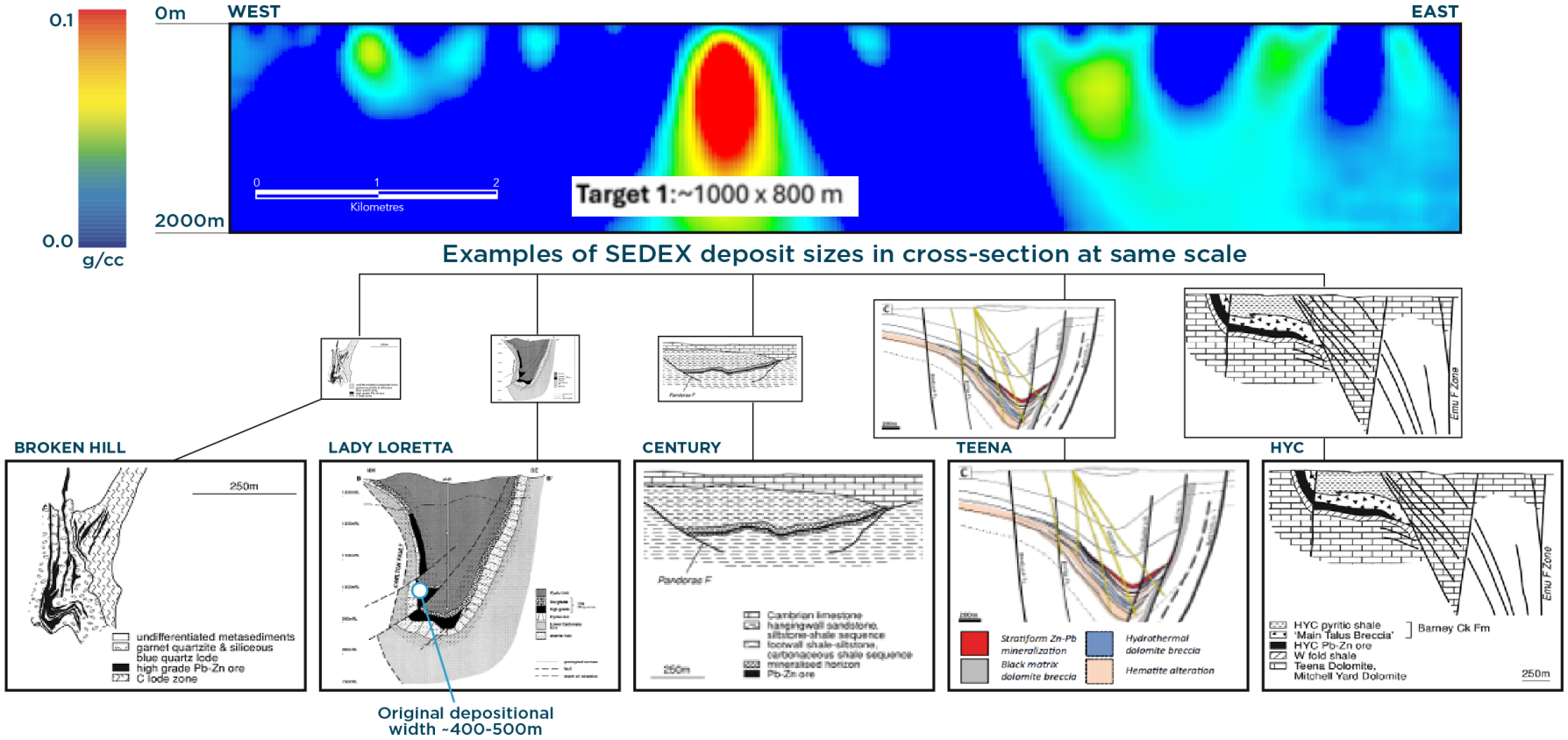
GRAVITY ANOMALIES

The gravity anomaly map is compiled from an Airborne Gravity Gradient ("AGG") survey flown by GPM in 2023, warm colours represent more dense areas

GRAVITY INVERSION

- AGG survey verified **combined ground gravity, radiometric & vegetation anomalies**, (located on a regional fault) flown with 250m spaced E/W lines
- AGG replicated ground gravity profile, defining Targets 1 and 2 as large anomalies.

Walker Gossan Target One as compared to regional deposits



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3. Huston, D., & Logan, G.A. (2004). Sediment-hosted Pb-Zn deposits: a global perspective. Geoscience Australia Bulletin 61. Canberra: Geoscience Australia.

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8. Logan, G.A., & Lally, J.H. (2006). Geology and mineralisation of the McArthur Basin. Northern Territory Geological Survey, Record 2006-005.

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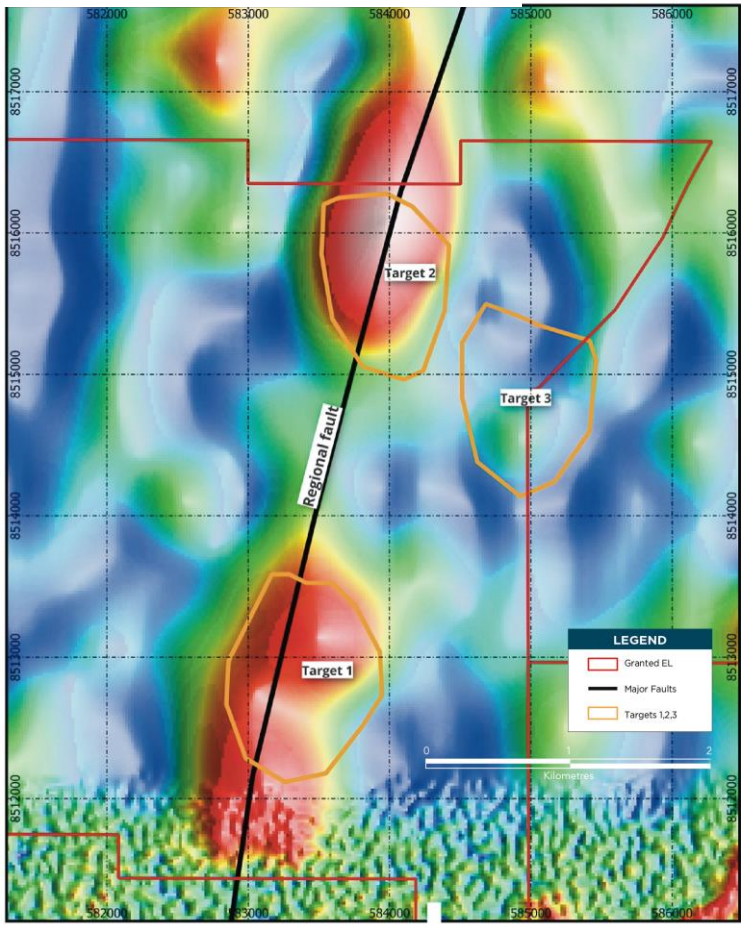
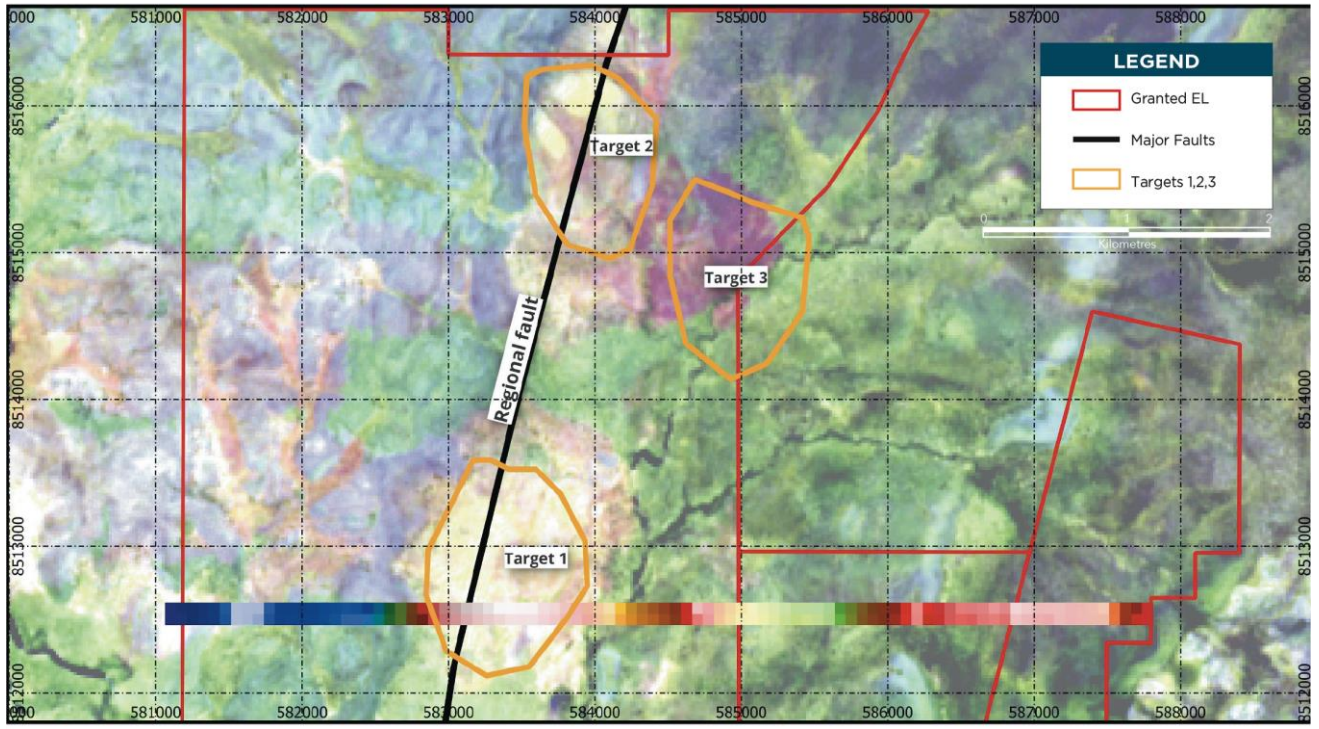
WALKER GOSSAN PROJECT
RADIOMETRICS / SENTINEL SPECTRAL IMAGE GROUND GRAVITY PROFILE

GPM: Radiometrics (K)



Both targets associated with discrete potassium (K) responses.
Detected by Govt. and GPM airborne surveys

GPM - SENTINEL SPECTRAL IMAGE GROUND GRAVITY PROFILE



Regional govt. gravity station spaced ~4 km apart
Single detailed gravity traverse acquired by GPM in 2016 near RC holes
Gravity profile returned +2.4 m Gal response, coincident with **Target 1**
Gravity profile displayed as coloured "strip" grid
Note: correlation with vegetation "anomaly"

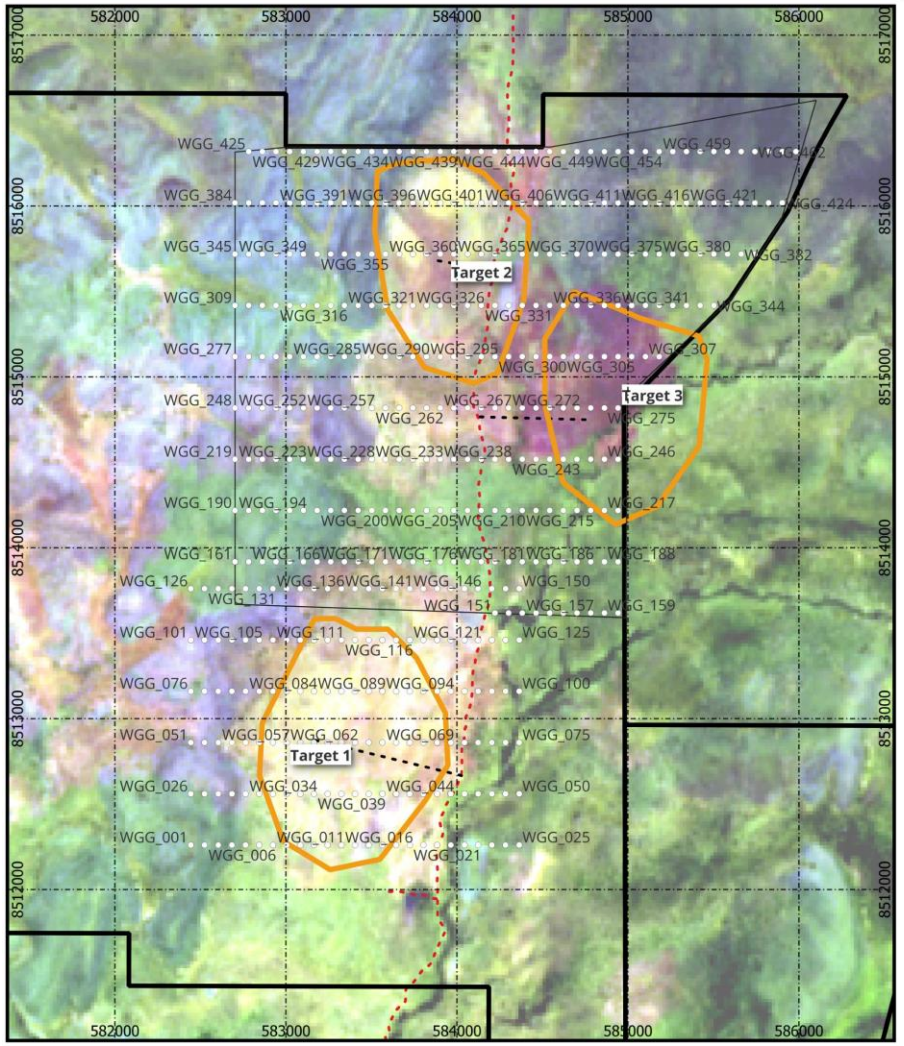
2025 SAMPLING PROGRAM

Near-Term Catalysts: (July-October 2025)

- Extensive Mapping and Sampling program
- 3,000 metre drill program at Targets 1 and 2

Targeting completed by coincident anomalies located on regional structure

- Gravity
- Geochem
- Radiometric
- Spectral
- Vegetation



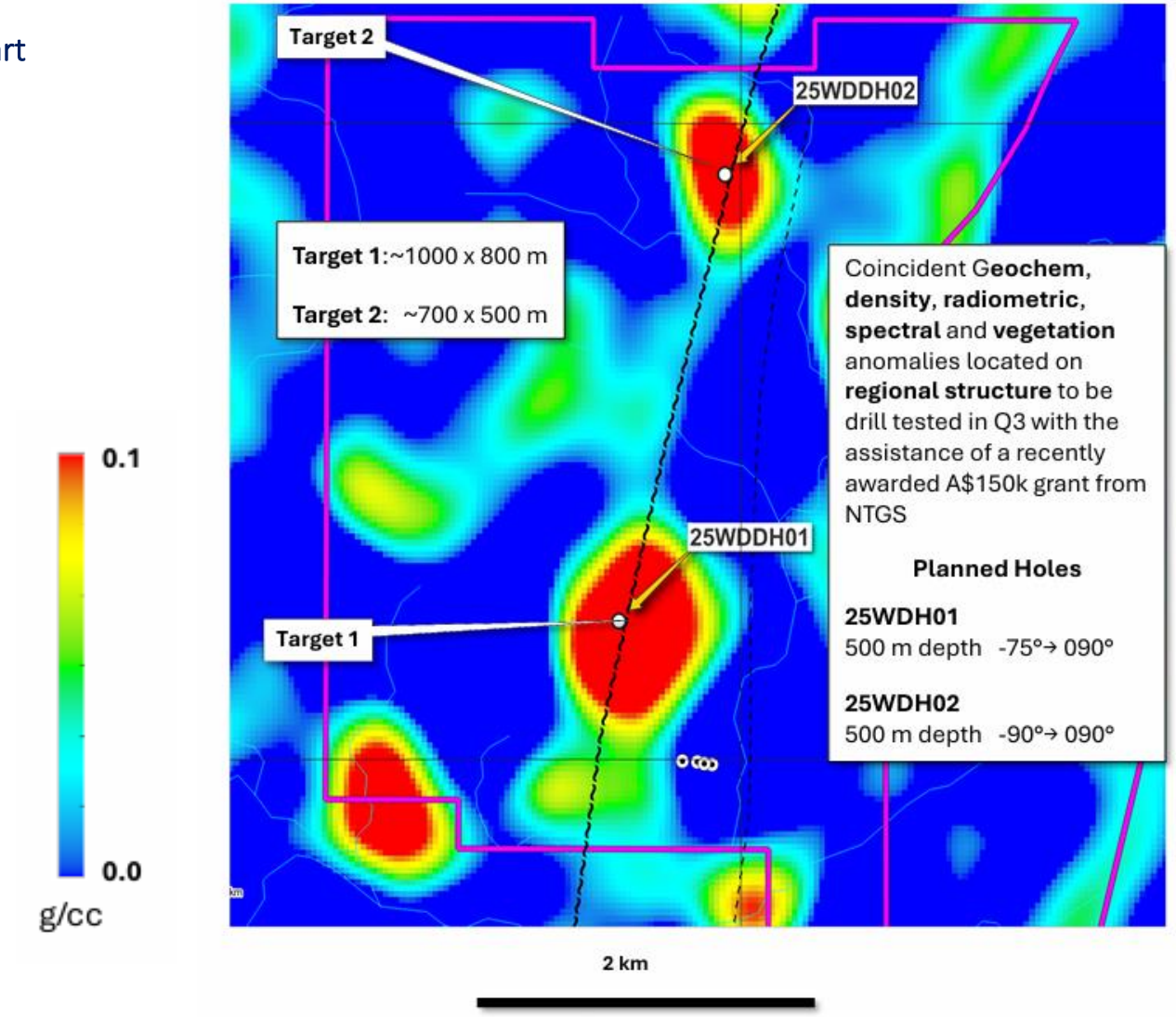
AUS$150K funding from the Northern Territory Government as part of the "*Resourcing the Territory*" initiative

SUMMARY

- 1,935 sq. km. in the under-explored Northern McArthur Basin
- Drill ready geophysical targets
- Q3 2025 Drill Campaign
- Experienced Team
- Fully-Financed for 2025 program
- Traditional Owners Exploration Access Granted

GROWTH STRATEGY

- Additional exploration on granted tenements
- Apply for exploration access on adjacent tenements



MANAGEMENT AND DIRECTORS

Management

John Timmons (CEO/Director)

Mr. Timmons is an experienced mineral exploration executive with over 20 years of exploration, development and operational experience. Mr. Timmons spent 16 years with Guyana Goldfields (2002-2018) and was instrumental in the development of the company from exploration to production. More recently, Mr. Timmons was President/CEO of Copper Road Resources Inc. from 2020-2024.

Yajian Wang (CFO)

Ms. Wang holds a degree of Master of Applied Science, enterprise systems engineering, from the University of Waterloo; and a degree of Master of Business Administration, Financial and Accounting; from Wilfrid Laurier University; Waterloo, Canada. She has 25 years of financial and accounting experience.

Kent Balas (Exploration Manager: Australia)

Mr. Balas is an Australian exploration geologist graduating from the University of Melbourne with a Bachelor of Science in 2010. Mr. Balas has worked in Australia, Africa, North America and Central Asia gaining experience exploring for Iron Ore, Mineral Sands, Gold and Base Metals. Mr. Balas moved to Kazakhstan in 2013 Iluka Resources in Kazakhstan that led to Iluka gaining tenure over ~60,000 sq km in North Kazakhstan. In 2017he founded Gippsland Prospecting which was sold in a cash and share transaction to Battery Minerals (ASX:BAT) in 2020.

Brendan Bell (General Manager: Australia)

Mr. Bell is a strategic leader in the mining and resources sector, specializing in community and stakeholder engagement, junior mining ventures, field programs, operational logistics, and corporate organization. As the Founder & CEO of MinePros Personnel and MinePros Exploration, he has over 20 years experience and has cultivated strong industry relationships, built high-performing teams, and streamlined project execution to support emerging mining operations.

Directors

Dan Noone (Chairman)

(G2 Goldfields, Guyana Goldfields) Mr. Noone has more than 30 years of international mineral exploration and development experience ranging from implementing grass roots programs through to feasibility studies. He is currently the VP Exploration and Director of G2 Goldfields Inc. Former VP of Peruvian Operations for Aquiline Resources Inc.(acquired by Pan American Silver Corp. Jan. 2010). Mr. Noone has held various senior geologist roles managing projects in Papua New Guinea, Indonesia, Peru, Ecuador and Argentina. He holds a degree in geology from Ballarat University and an MBA from Melbourne University.

Peter Walsh:

Mr. Walsh has worked in senior ministerial advisory roles at both the Australian Federal and State levels as well as in the commercial sector. Mr. Walsh was instrumental in the government consideration and delivery of major infrastructure projects including: the Melbourne to Brisbane Inland Rail project, the Toowoomba Second Range Crossing and the Roads to Recovery Program.

Harry Burgess

Mr. Burgess is a mining engineer and a co-founder of Micon International Limited. He now serves as an Associate Consultant, on a part time basis to Micon. Mr. Burgess has B. Sc. degrees in both Mechanical and Mining Engineering. Mr. Burgess has been engaged in consulting since 1980. His prior operational experience includes senior positions in the copper industry of Zambia and gold mining in South Africa.

Bruce Rosenberg

Mr. Rosenberg has been practicing law in Ontario since 1980. He has extensive experience as a corporate lawyer and commercial litigator. Mr. Rosenberg has acted as legal counsel and as a Director for several TSX listed junior mining companies (G2 Goldfields/ Guyana Goldfields)

Technical Advisors

Matthew Rees

Mr. Rees' career spans over 40 years of international and domestic exploration experience, most recently (2018-2023) as Chief Geologist with IAMGOLD (TMX:IMG), currently working as a consultant and technical advisor for several industry clients.

He holds an M.Sc. in Geology, and is a Professional Geologist registered in Ontario. In 2023, Matt assumed the Chair of the Advisory Board to the Mineral Exploration Research Centre (MERC) at Laurentian University.

Mr. Rees has been instrumental in the historical geochemical data review and basin architectural analysis of the Walker River project to identify new areas of prospectivity

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Theo Aravanis

Mr. Aravanis is currently a consulting Geoscientist with Arrow Geosciences. He spent 21 years with Rio Tinto (NYSE:RIO) including the role of Chief Geophysicist from 2006-2018.

Mr. Aravanis played an essential role in defining, targeting and interpreting current and historical geophysical data for GPM.

TSX.V Exchange: (GPM)

Capital Structure

Shares O/S:	136,445,726
Warrants:	41,539,584
Options:	13,350,000
Fully Diluted:	191,335,310
Cash Position:	$2.2 Million CDN

Anchor Shareholders

Rosseau Asset Management

Patrick Sheridan Jr.

Dan Noone (Director/Chairman)

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